

New York State Department of Taxation and Finance W A Harriman Campus Albany NY 12227

New York State tax bill

Notice and demand for payment of tax due

6/16/2011

11062837103500-BA00

XXXXXX-XXXXXXX X XXXXXXXXXXX X VICTOR NY 14564-9126

| Tax: | \$ 1,529.00 |
|--------------------------------------|-------------|
| Interest: | \$ 18.65 |
| Penalty: | \$ 15.28 |
| Total amount due if paid by 7/7/2011 | \$ 1,562.93 |

| Taxpayer ID: | XXX-XX-XXX |
|------------------|---------------|
| Spouse ID: | XXX-XX-XXX |
| Tax type & year: | INCOME 2010 |
| Assessment ID: | X-XXXXXXXXXXX |

You received this bill because:

We've recomputed your tax liability and found that you owe tax.

See page 3 to learn more, or to see other reasons why you received this bill.

How to pay:

- · Online: The easiest and fastest way to pay.
 - Go to www.tax.ny.gov and follow the prompts for making an online payment.
- Phone: Call (XXX) XXX-XXXX. If you're asked for a PIN, enter this number: XXXX.
- Mail: Use the coupon below and the enclosed envelope.

If you don't pay by July 7, 2011:

- · We'll impose additional interest and penalties on you.
- · We may begin collection actions against you.

Notice code: XXXXX

New York State Tax Department

Pay by July 7, 2011

| I The state of the | | | | - 7 - 7 | , , - |
|--|-----------------------|-------------|---------------|------------------|--------------|
| Taxpayer r | name | Taxpayer ID | Assessment ID | Total amount due | Amount Paid |
| XXXXXX- | XXXXXX X | XXX-XX-XXXX | X-XXXXXXXXXX | \$ 1,562.93 | \$ |
| From | — For office use only | • | | | \$ |
| Track Number | • | | | | \$ |
| Amount received | • | | | | \$ |
| Payment Effect/Rec'd Dates | • | | Total a | mount paid → | \$ |

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Pay other bills

| Taxpayer ID: | XXX-XX-XXX |
|----------------|----------------|
| Spouse ID: | XXX-XX-XXX |
| Assessment ID: | X-XXXXXXXXXXXX |

If you disagree, contact us in any of the following ways:

Online

The easiest and fastest way to respond to this bill is through our Web site at www.tax.ny.gov/online.

Phone

Call us at (XXX) XXX-XXXX.

Mail or fax

If you don't have Internet access, you can respond by mail or fax. Check any boxes that apply, or send a written explanation.

I disagree with the tax computation shown and have attached an explanation.

Third party designee

If you would like to designate another person to discuss this bill with us, provide the following information.

| Designee's name (please print) | Designee's phone number | PIN (five digits) |
|--------------------------------|-------------------------|-------------------|
| | | |
| | l, , | |

- Create a five-digit Personal Identification Number (PIN).
- · Give the PIN to your designee too. This will allow us to confirm that you've authorized them to speak with us.

| Your signature | Your name (please print) | Daytime phone |
|----------------|--------------------------|---------------|
| | | () |

Use the enclosed envelope or fax to (XXX) XXX-XXXX. Be sure to include a copy of this page with your response.

Your rights as a taxpayer

- Far a full explanation of your rights as a taxpayer, go to www.tax.ny.gov/tra/rights.htm.
- No Internet access? Call us at (XXX) XXX-XXXX and we'll mail you a written statement of your rights.

Persons with disabilities

Text Telephone (TTY) Hotline: (XXX) XXX-XXXX

Be sure to:

- make your check payable to Commissioner of Taxation and Finance
- include the Assessment ID on your check

Writing your Taxpayer ID on your check will help us process your payment faster.

| Did you change your address? | | Let us know. |
|------------------------------|-------|--------------|
| Name | | |
| Taxpayer ID | | |
| Number and street | | Apt. no. |
| City | State | ZIP code |

X-XXXXXXXXXXXX

Make sure this address shows through envelope window



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NYS ASSESSMENT RECEIVABLES P O BOX 4127 BINGHAMTON NY 13902-4127



New York State tax bill

Notice and demand for payment of tax due

| Date: | 6/16/2011 |
|----------------|---------------|
| Taxpayer ID: | XXX-XX-XXX |
| Spouse ID: | XXX-XX-XXX |
| Assessment ID: | X-XXXXXXXXXXX |

Explanation

Any number to the left of the explanation paragraphs below corresponds to the specific computation line (or lines) in the *Computation* section.

- 1 You owe interest because you underpaid your tax. Interest is required by section 684(a) of the New York State Tax Law and is computed from the due date of the return.
- We imposed a penalty for late payment of the tax shown on the return at a rate of 1/2% per month maximum of 25%) as authorized by section 685(a)(2) of the New York State Tax Law.
- 3 We adjusted the estimated tax claimed on your return to reflect the payments and/or credit in your tax account.
- 4 Any of the preceding items could have adjusted or eliminated your overpayment credit. If you have to pay estimated tax due to an adjustment, you should recalculate the amount of any required quarterly payments.

Need help understanding your bill? Call us at (XXX) XXX-XXXX.

Computation

Any numbers to the right of the Computed by NYS column belowcorrespond to paragraphs in the Explanation section.

Penalty and interest continue to accrue on the amount due. For this reason, the *Sub total* in the computation below may not be the same as the *Current balance due* in the *Computation summary*.

To avoid additional penalties, be sure to pay the *Current balance due* shown in the *Computation summary*. This amount also appears on the first page of the bill.

| Description | Line number | | Computed by NYS | |
|---------------------------------------|-----------------|---|-----------------|---------|
| Federal adjusted gross income | 16 | + | \$ 155,368.00 | |
| New York adjusted gross income | 33 | | \$ 129,267.00 | |
| Standard or itemized deduction | 34 | - | 36,128.00 | |
| Dependent exemptions | 36 | - | 1,000.00 | |
| Taxable Income | 37 \$ 92,139.00 | | | |
| Total New York State taxes | 46 | | \$ 5,706.00 | |
| Interest due New York State | | + | 15.79 | 1 |
| Late payment penalty | | + | 15.28 | 2 |
| Total amount due | | | \$ 5,737.07 | |
| Total New York State tax withheld | 72 | + | 4,177.00 | |
| Total prepayments | 75 | + | 0.00 | 3 |
| Total payments and refundable credits | | | \$ 4,177.00 | |

| Taxpayer ID: | XXX-XX-XXX |
|----------------|---------------|
| Spouse ID: | XXX-XX-XXX |
| Assessment ID: | X-XXXXXXXXXXX |

Computation (continued)

| Description | Line number | Computed by NYS |
|--|----------------|-----------------|
| Balance | | \$ 1,560.07 |
| Estimated tax applied to the next year | 79 - <u> </u> | 0.00 4 |
| Sub Total | | \$ 1,560.07 |

Computation summary

| Tax period ended | Tax amount assessed | (+) interest amount assessed | (+) Penalty amount assessed | (-) Assessment payments/ credits | (=) Current balance due |
|------------------------|---------------------------|------------------------------------|-----------------------------------|----------------------------------|-------------------------------|
| 12/31/2010 | \$ 1,529.00 | \$ 18.65 | \$ 15.28 | \$ 0.00 | \$ 1,562.93 |
| Totals | \$ 1,529.00 | \$ 18.65 | \$ 15.28 | \$ 0.00 | \$ 1,562.93 |

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